

NHC FOODS LTD

(Government Recognised Three Star Export House)

An ISO 22000:2005 Certified Company

CIN : L15122GJ1992PLC076277 • GSTIN :- 27AAACM3032B1Z6



September 13, 2024

To
The Manager
BSE Limited
P.J. Towers, Dalal Street,
Mumbai-400001,
Maharashtra, India,

Scrip Code: 517554
Scrip Symbol: NHCFOODS

Sub: Intimation of Public Announcement as per Regulation 72 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018

Ref: Draft Letter of Offer dated September 11, 2024 pertaining to Rights Issue of equity shares of NHC Foods Limited ("the Company")

This is in continuation of the Board Meeting dated September 11, 2024, wherein the Board of Directors had finalised the Draft Letter of Offer dated September 11, 2024 for the issue of equity shares of the Company by way of a rights issue to eligible shareholders of the Company in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") and other applicable laws ("Rights Issue").

In relation to the Rights Issue and in accordance with Regulation 72 of the SEBI ICDR Regulations, the Company has published a Public Announcement on September 13, 2024 in the following Newspapers:

Name of the Newspaper	Language	Edition
Financial Express	English	English National Daily
Jansatta	Hindi	Hindi National Daily
Sandesh	Gujarati	Regional Newspaper

Copy of the advertisement is enclosed for your record.

Thanking you,

Yours faithfully

For NHC Foods Limited

Apoorva Himatlal Shah
Managing Director
DIN: 00573184

Encl: as above

Warehouse : D-22/8, TTC Industrial Area,
MIDC, Turbhe, Navi - Mumbai - 400705.

Factory & Registerd Office : Suevey No.777,
Umarsadi Desaiwad Road, Village Umarsadi,
Taluka Pardi, Dist. Valsad, Gujarat - 396175.

Corporate Office : 419 & 420, 4th Floor, C - Wing,
Atrium 215, Andheri - Kurla Road, Chakala, Andheri (E),
Mumbai - 400059.

Tel: + 91 22 - 698 75000 / Email: contact@nhcgroup.com / URL : http://www.nhcgroup.com

